

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1164)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 JULY 2014

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Independent Shareholders by way of poll at the EGM held on 23 July 2014.

Reference is made to the circular of CGN Mining Company Limited (the “Company”) dated 30 June 2014 (the “Circular”) containing the notice of the extraordinary general meeting of the Company held on 23 July 2014 (the “EGM”). Unless otherwise stated, terms used herein have the same meaning as defined in the Circular.

POLL RESULTS OF THE EGM

The poll results of the resolution proposed at the EGM held on 23 July 2014 are as follows:

Ordinary Resolution	Number of votes (Approximate %)	
	For	Against
<p>The resolution relating to the share purchase agreement dated 16 May 2014:</p> <p>“THAT</p> <p>(1) the share purchase agreement dated 16 May 2014 entered into between the Company as purchaser and CGNPC Uranium Resources Co., Ltd.* (中廣核鈾業發展有限公司) as seller in relation to the sale and purchase of the entire equity interest of Beijing Sino-Kazakh Uranium Resources Investment Company Limited* (北京中哈鈾資源投資有限公司), a copy of which has been produced to the EGM marked “1” and signed by the chairman of the EGM for the purposes of identification, and the terms and conditions thereof and all transactions contemplated thereunder and the implementation thereof and any other agreements or documents in connection therewith be and are hereby approved, ratified and confirmed; and</p> <p>(2) any one Director be and is hereby authorised for and on behalf of the Company to take all steps necessary or expedient in his opinion to implement and/or give effect to the terms of the share purchase agreement dated 16 May 2014 and to agree such variations, amendments or waivers thereof as are, in the opinion of such Director, in the interests of the Company.”</p>	<p>237,191,648 (100.0000%)</p>	<p>0 (0.0000%)</p>

As at the date of the EGM, the issued share capital of the Company comprises 3,332,586,993 ordinary shares of HK\$0.01 each (“**Shares**”), which was the total number of the Shares entitling the Shareholders to attend and vote for or against or abstain from voting on the proposed resolution set out in the notice of EGM.

As stated in the Circular, China Uranium Development and its associates, which together hold 1,670,000,000 Shares, were required to abstain and had abstained from voting on the ordinary resolution at the EGM. Therefore, the total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the ordinary resolution proposed at the EGM was 1,662,586,993.

Save as disclosed above, there were no restrictions on any Shareholders to cast votes on the resolution at the EGM, and there were no Shares entitling the holder to attend and vote only against the resolution proposed at the EGM.

The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for vote-taking at the EGM.

As more than 50% of the votes were cast in favour of the resolution, the ordinary resolution was duly passed by the Independent Shareholders at the EGM.

By Order of the Board
CGN Mining Company Limited
Zhou Zhenxing
Chairman

Hong Kong, 23 July 2014

As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. Yu Zhiping (chief executive officer) and Mr. He Zuyuan, four non-executive Directors: Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming, Mr. Yin Engang and Mr. Huang Jianming, and three independent non-executive Directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.

* *for identification purpose only*