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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1164)

ANNOUNCEMENT UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of Vital Group Holdings Limited (the “Company”) has noted recent increase in price and trading volume of the shares of the Company and wishes to state that it is not aware of any reasons for such increase.

The Company is currently engaged in negotiations regarding a potential continuing connection transaction (the “Potential CCT”) in connection with trading of natural uranium materials with an associate of China Uranium Development Company Limited, the controlling shareholder of the Company, which holds approximately 50.11% equity interest in the Company as at the date of this announcement.

No written agreement or memorandum of understanding regarding the Potential CCT has been entered into as at the date of this announcement. If the Potential CCT proceeds and any written agreement is entered into, the Company will comply with its disclosure and continuing connected transaction requirements and make further announcement pursuant to the Listing Rules.

Shareholders of the Company and potential investors should be aware that the nature of the Potential CCT is different from the business of the Company and its subsidiaries, which is selling, distributing and manufacturing of pharmaceutical and food products and property investment. Shareholders of the Company and potential investors should also note that the Potential CCT may or may not materialise. Accordingly, shareholders of the Company and potential investors are advised to exercise caution when dealing in the Company’s shares.

Save as disclosed above, the Board is not aware of any negotiations or agreements relating to intended acquisitions or transactions which are discloseable under Rule 13.23 of the Listing Rules, nor is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price sensitive nature.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board
Vital Group Holdings Limited
Mr. He Zuyuan
Chief Executive Officer

Hong Kong, 11 October 2011

As at the date of this announcement, the Board comprises two executive Directors: Mr. He Zuyuan (chief executive officer) and Mr. Li Zhengguang, four non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Wei Qiyang, Ms. Zheng Xiaowei and Mr. Chen Zhiyu and three independent non-executive Directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.