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維奧醫藥控股有限公司
Vital Pharmaceutical Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1164)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Vital Pharmaceutical Holdings Limited (the “**Company**”)’s dated 11 November 2009 in relation to appointment and resignation of directors.

The Company was recently informed by Mr. Chen Zhiyu, the executive director and chief executive officer of the Company that, due to his oversight, he failed to disclose in the Announcement that he holds 26,666 shares of the Company in his personal capacity prior to the date of the Announcement, which is required to be disclosed pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Other than the above, there are no other matters that need to draw the attention of the shareholders of the Company.

By Order of the Board
Vital Pharmaceutical Holdings Limited
Leung Wai Pong
Company Secretary

Hong Kong, 10 February 2010

As at the date of this announcement, the Board comprises six executive Directors: Mr. Xu Xiaofan, Mr. Chen Zhiyu, Madam Guo Lin, Mr. Huang Zemin, Mr. Li Ke and Mr. Liu James Jin, and three independent non-executive Directors: Mr. Lee Kwong Yiu, Mr. Lui Tin Nang and Mr. Chong Cha Hwa.